

Johnstone Supply Data Services, LLC

U2007 Upgrades

Warehouse

Data Services Support Team

© DST

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Table of Contents

Purpose	4
DST Websites	4
DST Support Desk	5
Frequently Asked Question	6
U2007 - Upgrades	7
Menu 8 - Inventory	7
Menu 9 - Physical Inventory	8
Menu 15- Warranty	9
Menu 19 - Inquiries	10
Menu 34 - Bar Coding Menu	14
Database Warranty Tag Workflow	15
New Look for Menu 1	22
New Look for Menu 5	23

Purpose

To provide the Database users with a printed form of the 2007 Upgrade Documentation, this document also includes Frequently Asked Questions and information regarding the DST Websites.

DST Websites

Data Services Support Team Website <http://dst.sitemax.com/>

This site has all the up-to-date information. We have included links to our most recent upgrade documentation and the DST Tip of the Week on our home page. We also include links to all menu paths and upgrade documentation, Database Projects; Signature Capture, Hand-Held Information, Training Conferences, JUG Committee Information, and Hardware Support.

DST-DOCS Website. <http://dstdocs.sitemax.com/>

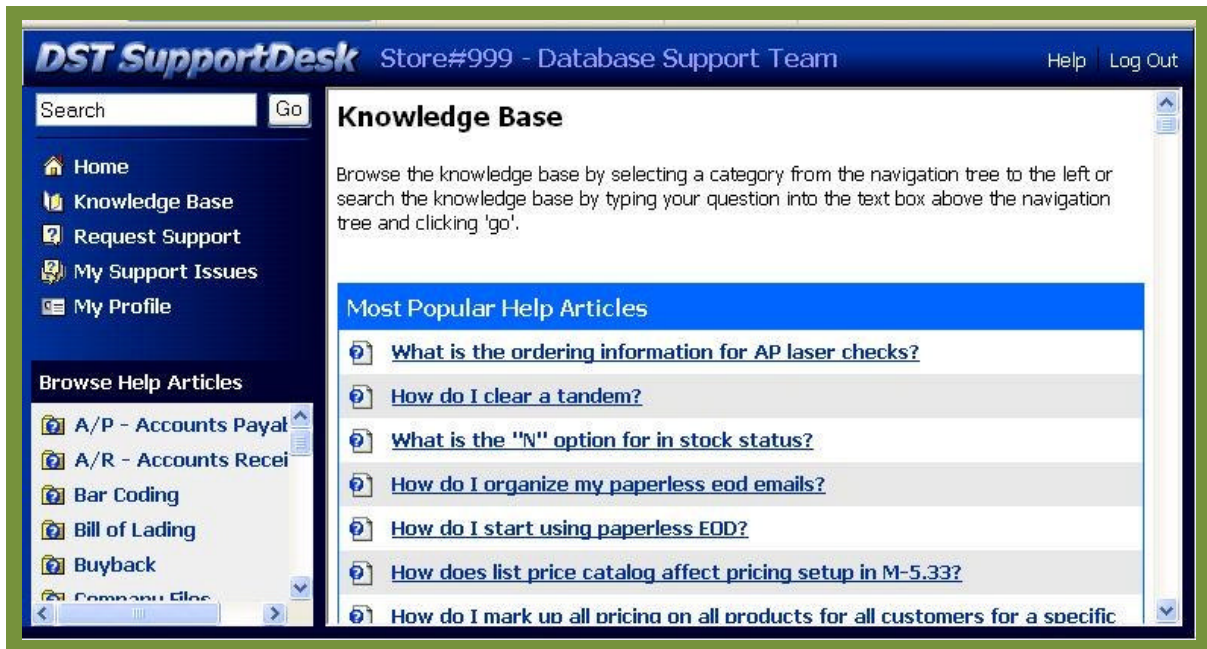
DST is working on updating the documentation into a centralized, searchable site.

Recently updated menus include:

- Menu 9 - Physical Inventory**
- Menu 11- Sales Analysis**
- Menu 15 - Warranty**
- Menu 25 - Printer Options**
- Menu 32 - Corp. Transmissions**
- Menu 32.14 - Buyback**
- Menu 35 - Parameter Menu**
- Centralized Product Display Areas**
- End-of-Year Documentation**
- Online Warranty Tag Procedures**
- Webstore**

DST Support Desk

DST Support Desk - A personal logon is required to access to the DST Support Desk. Once logged onto the Support Desk a user can log a support job, review the status or post information to a current open job. Review past completed jobs for their individual store and browse our Knowledgebase of FAQs. We continually add new FAQ's to the Knowledgebase for users to access and review.



Frequently Asked Question

DST Support Desk- FAQ's

Q: How do I submit my own job on-line?

A: Go to <http://www.myjohnstone.com/dst/>, Enter your User Name and your Password

Q: What if I have forgotten my user name or password?

A: Send an email to databasesupport@johnstonesupply.com for your user name and password.

Q: What if I don't have a user name and password, how do I get one?

A: Send an email to databasesupport@johnstonesupply.com and we will set -up your individual user name and password.

Q: How do I check the status of a job I submitted On-Line?

A: After logging into Support Desk, locate the "My Support Issue" box in the upper-right corner. Type in the job #, or click on the link to your Open or Resolved jobs.

Q: How do I know my job number?

A: An email will be sent to you with your job number after the job is created. You can also click on either the Open or Resolved Link to view your jobs.

Q: How can I view a job that has been placed On-Hold?

A: After logging into Support Desk, locate the "My Support Issue" box and click on either the Open or Resolved Link, and then click on the On Hold tab.

Q: How do I add documents or additional information to my job?

A: You can upload documents to your job, by using the Upload Document Tab. You can also add additional information to your job using the New Post box. Type your additional information or question in the box, click on the POST button. The posting will be posted to the job and emailed to the DST support person assigned to your job.

Q: What is the Knowledgebase?

You can always get 24x7 answers to your Database system questions by searching or browsing our knowledgebase. New information is posted to the Knowledgebase on a weekly basis. To access the DST knowledgebase, logon to the DST Support Desk and click the Knowledgebase button.

U2007 - Upgrades

Menu 8 - Inventory

Description: Menu 8.3 – Non-Purchase Order Receipts Posting

Menu Path: Menu 8.3

Why use it: In the past POR entries made in Menu 8.3 did not appear in Menu 19.7B until after day-end was run.

How to use: Entries made in Menu 8.3 now auto update to Menu 19.7B.

Menu 9 - Physical Inventory

Description: Menu 9.20.22 – Products with No Warehouse Location

Menu Path: Menu 9.20.22

Why use it: This report details the list of products that have no warehouse location listed in product detail (Menu 12.3.2.3). Before beginning your inventory, consider it a best practice to run this report.

How to use: To tie a product to a warehouse location use Menu 34.11 Scan Warehouse Locations. If you have the Symbol handheld scanner the S3 option 1 – Scan Location can also be used to tie a product to a location.

Menu 15- Warranty

Description: Enhanced audit information for warranty transactions

Menu Path: Menu 15.10 (Update Warranty File with Receiving) & Menu 19.7b (Inventory Transaction by Product)

Why Use it: The warranty receiving in inventory process (WAR transaction type) will now include the operator and sequence number when displayed in Menu 19.7B Inventory Transaction by Product

How to use it: Menu 15.10 will prompt for a valid operator number and Menu 19.7B will display this operator along with the warranty sequence number under the WAR transaction type.

Menu 19 - Inquiries

Description: Menu 19.7B – Inventory Transaction by Product

Menu Path: 19.7B

Why use it: When viewing and item users now have further type options to select when building the inquiry.

How to use: The following options are available:

- ? ADJ = Adjustments
- ? POR = PO Receiving
- ? INV = Invoice
- ? CM = Credit Memo (Returns to Stock)
- ? NON = Credit Memo (Not Returned to Stock)
- ? PI = Physical Inventory
- ? DIN = Drop Ship Invoice
- ? DPO = Drop Ship PO

```
INQUIRY BY PRODUCT                                05/07/07 18:28:46
ITEM#      ITEM DESCRIPTION
810-120    083S DRYER

TNX DATE  REF#      PO#-REAS CD  QTY  COST  PRICE CUST-VEND  OH AFTER
ENTER TYPE (ADJ,POR,INV,C/M,NON,P/I,DIN,DPO) OR <ENTER> FOR ALL
INV.DET004
```

Description: Menu 19.7B – Inventory Transaction by Product

Menu Path: 19.7B

Why use it: Complete PO information can be pulled up from a POR item.

How to use: ? Enter the 8-digit PO number

INQUIRY BY PRODUCT		05/21/07 11:38:56	
ITEM#	ITEM DESCRIPTION		
B92-085	R22-30 REFRIGERANT		
TNX DATE	REF#	PO#-REAS CD	QTY COST PRICE CUST-VEND OH AFTER
INV 04/14/07	01040375001	TRUCK STOCK	-1 82.023 98.04 107457 122
OPER: GREGORY JOHNSON COMPLETE SERVICE, IN			
POR 04/12/07	061019	01128612	120 82.350 525 123

REL#(11N), PO#(8N), <ENTER>-NEXT PAGE P-PREVIOUS OR END:

- ? Entering in an 8-digit PO number takes the user to Menu 19.12 to view the PO.
- ? Entering in an 11-digit Release number takes the user to Menu 19.5 to view the release.

Description: Menu 19.8 – Serial Number Inquiry

Menu Path: 19.8

Why use it: The warehouse number will now display to the right of the INVOICE number.

How to use: Input serial number at prompt or select 'L' for lookup, the Whse number will display on the screen.

SERIAL NUMBER LOOKUP		
SERIAL NUMBER	XKNS271396	
CUSTOMER NUMBER	70000	THE REGISTER WORKS LLC
PRODUCT NUMBER	B93-297	N1VSC1606X SUB B96-429D9
INVOICE NUMBER	198445	WHSE 001
INVOICE DATE	06-29-05	
UNIT DOLLARS	473.17	
UNIT COST	389.296	

Description: Option to display Order Entry and Purchase Order audits from Inquiries 19.5 and 19.12

Menu Path: Menu 19.5 (Detail Invoice/Release Inquiry) and Menu 19.12 (Detail Open Purchase Order Inquiry)

Why use it: This option combines the quote, order entry and PO audit screens (Menu 2.28, Menu 2.27, Menu 7.23) into the Detail Invoice/Release Inquiry (Menu 19.5) and Detail Open Purchase Order Inquiry (Menu 19.12) so all the information you will need on a quote, invoice/release, or PO is accessible from a single menu path instead of splintered in multiple menu paths for each.

How to Use: Menu 19.5 "How to use the 'AUD' option?" Pull up your quote/pick pack/invoice/release and when you get to the total screen you will see a new option of 'AUD'it After entering the AUD option, the typical audit detail will display on your screen.

```

=====ORDER ENTRY INQUIRY=====SUBTOTAL > 52.95
STATUS OF RELEASE 001 Printed      SHIPPED  ORDERED  TOTAL ORDER  BACK  SHIP
Orig Operator CUSTOMER DIALUP      DOLLARS  DOLLARS  LINES QUAN  QUAN  QUAN
Last Access 15:38:22 02 Aug 2007  52.95   52.95    3    3    0    3
1. RESTOCK CHR%                    0.00
2. TAX JURIS 03 PENNSYLVANIA NON-TAXABLE TAX EXEMPT# 75-07511-5
3. TAX% 0.000 ON 0.00              0.00    0.00
4. SHIP METHOD 02 UPS
5. WEIGHT PRODUCT WGT 0.0          A/R TERMS 01 2% 10TH NET 15T
6. NBR CTNS                        CUST P/O# BL050513
7. FREIGHT                          6.26
8. PICKER
9. PACKER                            20. CASH RECD 0.00
10. MISC CHR%                       21. CHECK NO
11. TAX ONLY                         CHANGE
12. WORK ORDER#
TOTAL: 59.21 59.21
GROSS PROFIT % 42.10
Line#, CL-Chg-Lines, Ct-Chg-Hdr, PDF, (AUDIT) or 0 to accept:
    
```

```

Page 1 RELEASE 15:40:55 29 Aug 2007
Release#... AUDIT1.....
01000239001 CUSTOMER DIALUP 13:38:45 01 Aug 2007 - 513 'PP'
Bob Leidy 15:38:22 02 Aug 2007 - 109 'PI'
[405] 1 items listed out of 1 items.
    
```

Menu 19.12 PO Audit works the same as Menu 19.5 Pull up the PO, get to the PO total screen and the AUD option will be available. The PO audit information displays.

Description: Menu 19.14.1 – View Maintenance Menu for Customer Master

Menu Path: Menu 19.14.1, Screen 2 Field 7

Why use it: Allows people to view customer contracts who don't have access to Customer Master through Menu 12.2.2.2.

How to use: Selecting field 7 takes the users to the Contract Maintenance Screen.

```
CUSTOMER MASTER INQUIRY - SCREEN 2
EX CUST #: 111688    CALVAN JOHNSON    INT CUST #:135856
1.WHS/BR #
2.MASTER AR #
3.CUST TYPE NH NURSING HOMES
4.CUST CLS NH NURSING HOMES
5.TERRITORY 00107 62226
6.SPEC INST
7.PROGRAMS
8.DUN FLAG
9.OTHER CONT
10.PRC HOLD
11.PO REQ Y
12.MAILER REF 111688
13.SERV. CHRG Y
14.LICENSE #
15.PAST DUE < %
16.PAST DUE DAYS
20.SHIPTO CODE 001
21.SHIP METHOD 02 UPS
22.SHIP ZONE
23.TERMS CODE 05 NET 10TH FOLL P
24.TAXABLE Y
25.TAX JURIS 17119 STATE & COUN
26.TAX EXEMPT #
27.CREDIT METH 02
28.CREDIT LIM 500
29.CREDIT HOLD N
30.ACCEPT B/O Y
31.ACCEPT PART Y
32.ACCEPT SUB Y
33.NA CUST #
34.NA 2ND CUST REF
35.TRANSMIT NA INV
36.TAX EX DATE
37.LIST PRC MULT 0.5000

Enter Line 7 to display Programs or <ENTER>:█
```

Menu 34 - Bar Coding Menu

Description: Menu 34.8 – Print Bar Code Labels

Math Path: Menu 34.8

Why use it: Users have the option to print the product number on the Bar Code label in all CAPS.

How to use: If you are interested in receiving this upgrade, log a job online with Database Support
<http://dst.myjohnstone.com/Login.asp>.

Description: Menu 34.26 Auto Update Receiver with Qtys from Corp Packing List

Menu Path: Menu 34.26

Why to use: This menu path has been changed to NOT include Centralized Shipments.

Database Warranty Tag Workflow

This great new feature allows Warranty Tags to be created in Order Entry accessing JEN. This is the first phase in a 3-part project to make the entire Warranty process online and paperless!

What are the benefits to entering a Warranty Tag online?

Easily accessed through JEN

Central location to manage all tags

Laser printed Warranty Tag

Legible – no more trying to decipher someone else's handwriting

This training document details the workflow for creating and searching for an Online Warranty Tag.

Warranty Activation

Menu 35.1 Order Entry Parameter Maintenance, Screen 3 - Field 9 Online Warranty Tag must be set to 'Y' in order to activate the Online Warranty Tag through Order Entry.

Creating a Warranty Tag - Menu 1.2 – Order Entry

Step 1

Enter Warranty part number with a quantity of -1 for return or 1r for replacement.

```
CUSTOMER 44730      PHONE 301-669-8387      OE CO 01 WHSE 001 ORD DATE 02/16
BUYER              00      SPECIAL INST:
BILL A S JOHNSON COMPANY      SHIP 1. A S JOHNSON COMPANY      ORDER NO
TO:  ATTN. JOHN PROCTOR      TO:  2. ATTN. JOHN PROCTOR      NEW
      8100 CRYDEN WAY          3. 8100 CRYDEN WAY          REL
      FORESTVILLE MD 20747    4.          001
      5. FORESTVILLE MD 20747
=====SUBTOTAL >=====
--ITEM NUMBER--  -----QUANTITIES-----  -----PRICING-----
LN  DESCRIPTION  ORDER INVC  PICK  B/O  PRICE DISC%  DPRICE  TX PH RT
001 B10-120      -1         -1    0
    083S DRYER
```

Step 2

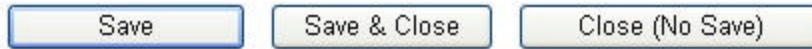
On Field 7 of the Order Entry Line Detail Maintenance Screen enter a Reason Code of 006.

Step 3

On Field 11 of the Order Entry Line Detail Maintenance Screen, enter the Warranty Sequence number of your choice or type **NEW** for an auto-generated number from the Database system. The system will then provide the option to type in the original invoice number. The Warranty Sequence number will carry over and appear on the top right-hand corner of the Warranty Tag. The Tag format is store number, W (for Warranty) and warranty sequence number (i.e. 155W123456).

Step 5
Save and Close the Tag

Step 6
After Saving and Closing the Tag the system will return to the Order Entry screen to complete the order. The system will prompt you to print the Warranty Tag after the order is finalized.



Note: The prompt for printing the tag will appear after the order is invoiced

Searching for a Tag

Step 1
Log onto the link below and select Warranty Tag from the Forms Menu. Use the [Search for a Tag](#) window to access a tag that has been created through Order Entry.
<http://sp.johnstonesupply.com/default.aspx>

Step 2
Search for a Warranty Tag that has already been created and saved.

The screenshot shows a web application window titled "Search for a Tag". It contains several input fields and a search button. The "Store(s)" field has a dropdown menu with three options: "997 Nairobi", "998 Capetown", and "999 Timbuktu", all of which are checked. Below this are four text input fields for "Invoice#", "Contractor Name", "Johnstone Stock#", and "Salesperson Name". A "Search" button is positioned below the "Salesperson Name" field. At the bottom of the window, there is an "Open" button and a "Tag#" input field.

Step 3
Enter desired search criteria and click the Search button.

Search Options

Store – Search by your specific store or all branch locations by checking the box(s)

Invoice# - Search for an Invoice number that was entered in the Original Invoice field in the Tag Generator window.

Contractor Name – Searches for a Service Contractor Name that was entered on Tag Generator window.

Johnstone Stock# - Searches for a Johnstone Stock number that was entered on the Tag Generator window.

Salesperson Name – Searches for a name in the Entered By field on the Tag Generator window.

Tag# - If the tag number is known, enter in the number and click Open.

Delete – Users with JEN Admin access will have the ability to DELETE tags. *(This feature is under development and will be released by the end of March 2007)*

Search for a Tag				
	Tag	Invoice #	Contractor Name	Entered By
Store(s)	<input checked="" type="checkbox"/> 997 Nairobi	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input checked="" type="checkbox"/> 998 Capetown	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input checked="" type="checkbox"/> 999 Timbuktu	<input type="text"/>	<input type="text"/>	<input type="text"/>
Invoice#	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Contractor Name	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Johnstone Stock#	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Salesperson Name	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input type="button" value="Search"/>	<input type="button" value="Download Tags to Excel"/>		
<input type="button" value="Open"/>	Tag#	<input type="text"/>	<input type="text"/>	<input type="text"/>

Step 4
Select the Open button of the desired tag.

Download Tags to Excel – This option will download the entire list of tags (including Invoice#, Contractor Name, Entered By, etc...) that appear after a Search, into an Excel spreadsheet.

Step 5
After selecting Open in Step 4 the Warranty Tag will appear on the screen. Users have the option to print the tag again, Save, Close or create a new Tag.

<input type="button" value="Print"/>	<input type="button" value="Save"/>	<input type="button" value="Save & Close"/>	<input type="button" value="Close (No Save)"/>	<input type="button" value="New Tag"/>
--------------------------------------	-------------------------------------	---	--	--

Print – Prints and Saves the Warranty Tag. The Warranty Tag will print if all required information is entered. Otherwise, an “Identification Only” tag will print if the required information is not entered.

Save – Saves the Warranty Tag

Save & Close – Saves the Warranty Tag and closes the Warranty Tag screen

Close (No Save) – Closes the Warranty Tag screen without saving changes

New Tag – Refreshes the screen and creates a new tag (often used after selecting the Save button)

Submitting the Warranty Tag to Corp

Procedures have not changed when submitting a Warranty Tag to Corp. Go to the Warranty Pages on JEN for vendor specific warranty return instructions.

Note: See Page 5 & 6 for a sample of a printed Warranty Tag

RETURN MATERIAL TAG

Store Copy

Tag#997W 000147



Model # For Equip/Johnstone #		Serial # For Equip.		Today's Date:	03/06/2007
Product Installation Date:*	03/06/07	Date Part Failed:*	03/06/07		
Failed Vendor Model/Part#:	083S		New Vendor Model/Part #:	083S	
Johnstone Stock #:	B10-120	Qty:	1	New Date Code/Serial #:	
Failed Date Code/Serial #		Replacement Invoice #:	143130		
Original Invoice #:	147	Memo/Note:			
Product Owner Name:		Service Contractor:*	FRED JOHNSON PAINT	Acct#	
Address:		Address:*	31 WEST RIDGE STREET		
City, State, & Zip:		City, State, Zip:*	LANSFORD, PA 18232		
Explain Nature of Failure:* (Do Not Use Defective)					
Worn Out					
Vendor #:	480	Store#	997 Nairobi		
Vendor Name:*	PARKER HANNIFIN	Entered By:*	Store Support Team		
Warranty Description:		Distrib. Name:*	Johnstone Supply Easton		
<input type="checkbox"/> Repair <input type="checkbox"/> Credit Only <input type="checkbox"/> Send Replacement Part		Distrib. Address:*	PO Box 3849		
		City, State, Zip:*	Easton, PA 18043-3849		

RETURN MATERIAL TAG

Office Copy

Tag#997W 000147



Model # For Equip/Johnstone #		Serial # For Equip.		Today's Date:	03/06/2007
Product Installation Date:*	03/06/07	Date Part Failed:*	03/06/07		
Failed Vendor Model/Part#:	083S		New Vendor Model/Part #:	083S	
Johnstone Stock #:	B10-120	Qty:	1	New Date Code/Serial #:	
Failed Date Code/Serial #		Replacement Invoice #:	143130		
Original Invoice #:	147	Memo/Note:			
Product Owner Name:		Service Contractor:*	FRED JOHNSON PAINT	Acct#	
Address:		Address:*	31 WEST RIDGE STREET		
City, State, & Zip:		City, State, Zip:*	LANSFORD, PA 18232		
Explain Nature of Failure:* (Do Not Use Defective)					
Worn Out					
Vendor #:	480	Store#	997 Nairobi		
Vendor Name:*	PARKER HANNIFIN	Entered By:*	Store Support Team		
Warranty Description:		Distrib. Name:*	Johnstone Supply Easton		
<input type="checkbox"/> Repair <input type="checkbox"/> Credit Only <input type="checkbox"/> Send Replacement Part		Distrib. Address:*	PO Box 3849		
		City, State, Zip:*	Easton, PA 18043-3849		

RETURN MATERIAL TAG

Vendor Copy

Tag#997W 000147



Model # For Equip/Johnstone #		Serial # For Equip		Today's Date:	03/06/2007
Product Installation Date:*	03/06/07	Date Part Failed:*	03/06/07		
Failed Vendor Model/Part#:	083S	New Vendor Model/Part #:	083S		
Johnstone Stock #:	B10-120	Qty:	1	New Date Code/Serial #:	
Failed Date Code/Serial #		Replacement Invoice #:	143130		
Original Invoice #:	147	Memo/Note:			
Product Owner Name:		Service Contractor:*	FRED JOHNSON PAINT	Acct#	
Address:		Address:*	31 WEST RIDGE STREET		
City, State, & Zip:		City, State, Zip:*	LANSFORD, PA 18232		
Explain Nature of Failure:* (Do Not Use Defective)					
Worn Out					
Vendor #:	480	Store#	997 Nairobi		
Vendor Name:*	PARKER HANNIFIN	Entered By:*	Store Support Team		
Warranty Description:		Distrib. Name:*	Johnstone Supply Easton		
<input type="checkbox"/> Repair <input type="checkbox"/> Credit Only <input type="checkbox"/> Send Replacement Part		Distrib. Address:*	PO Box 3849		
		City, State, Zip:*	Easton, PA 18043-3849		

Glossary for Warranty Tag

- Date Part Failed** – The date the returned item failed.
- Distributor Address (city/state/zip)** – The address of the Johnstone store submitting the Warranty Tag.
- Distributor Name** – The name of the Johnstone store submitting the Warranty Tag.
- Entered By** – The name of the person entering the Warranty Tag during the Order Entry process.
- Explain Nature of Failure** – Select a Failure option from the dropdown list provided or enter in a specific reason in the Other field (Other field will print up to 45 characters)
- Failed Date Code/Serial#** - Enter the date code/serial number that is on the warranty item.
- Failed Vendor Model/Part #** - Enter the Vendor Model Number or Part Number of the item being returned
- Johnstone Stock Number** – Enter in the Johnstone product number of the item being returned on Warranty.
- Memo/Note** – Open field to enter desired information (will print up to 42 characters)
- New Date Code/Serial#** - Enter in the date code/serial number if a new item is being issued.
- New Vendor Model/Part#** - The Model/Part number of the item that the customer is taking in replacement for the failed part.
- Original Invoice Number** – Original invoice number of the item being returned
- Product Installation Date** – The date the product was installed
- Product Owner Name & Address** – The name and address of the person/Company who purchased the returned item from your customer.
- QTY** - Enter the quantity number of the item being returned.
- Replacement Invoice Number** – The invoice number that was entered for the replacement part the customer is receiving.
- Service Contractor (address/city/state/zip)** – Name and address of the customer returning the warranty item.
- Store #** - The Johnstone store that is submitting the Warranty Tag.
- Tag Number** – The tag number represents the store number, W for Warranty and an auto-generated number from Corp system.
- Today's Date** – Auto populates with the date the tag is created.

Unit Model # for Equip/Johnstone# – Enter Model number of the warranty item (optional to also add the Johnstone# as part of the model number).

Unit Serial # for Equip - Enter Serial number of the warranty item.

Vendor Name – Enter in the name of the Vendor that manufactures the item being returned.

Vendor Number – Enter in the Vendor number that manufactures the item being returned.

Warranty Description – Select Repair, Credit Only, or Send Replacement Part

New Look for Menu 1 Order Entry

Menu 1 has been renumbered to make way for new features. The changes made to Menu 1 are shown in the screen shot below. We have moved the *OLD* Menu 1 to Menu 1.40 for review and comparison to the new menu.

```

MENU-1                ORDER ENTRY AND INVOICING
14:29:33  12 Oct 2007                2 JENNIFER JENNIFER
Inquiries
-----
  1. Sales Order Inquiries
Input
-----
  2. Order Entry/Invoicing
  3. Maintain PO on Finalized Invoice
  4. Fix Serial Numbers after Day-end Reprints & Others
-----
10. Invoice/Credit Memo Reprint
11. Quote Reprint
15. Credit Release Maintenance
16. Fax Invoices
17. Fax Quotes
20. Signature Capture Menu

25. Reprint Invoice on Plain Paper
26. Reprint Signature Capture Invoice
27. Fax Invoice with Signature Capture
28. Email Selected Invoices Screen
29. Display PDF Invoice
30. Display PDF Quote
31. Upload Handheld Signatures
32. Email Invoice - No Linux Server
33. Copy Quote to Company/Customer
34. Email Quote thru Linux Server
35. Email Pick/Pack thru Linux Server
36. Fax Pick/Pack thru Linux Server
37. Reprint Laser Pick/Pack

• 40. OLD Menu-1

Enter a Menu Path or <Enter>:
  
```

NEW Menu 1 VS. OLD Menu 1	
New Menu 1	Old Menu 1
Menu 1.25 Reprint Invoice on Plain Paper	Old Menu 1.30
Menu 1.26 Reprint Sig Capture Inv	Old Menu 1.31
Menu 1.27 Fax Inv with Sig Cap	Old Menu 1.32
Menu 1.28 Email Selected Inv	Old Menu 1.33
Menu 1.29 Display PDF Invoice	Old Menu 1.34
Menu 1.30 Display Quote PDF	NEW TO MENU 1
Menu 1.31 Upload Handheld Signatures	Old Menu 1.35 Upload Handheld Signatures
Menu 1.32 Email Invoice –No Linux Server	Menu 1.36 Email Invoice –No Linux Server
Menu 1.33 Copy Quote to Company/Customer	Menu 1.37 Copy Quote to Company/Customer
Menu 1.34 Email Quote thru Linux Server	Menu 1.38 Email Quote thru Linux Server
Menu 1.35 Email Pick/Pack thru Linux Server	NEW TO MENU 1
Menu 1.36 Fax Pick/Pack thru Linux Server	NEW TO MENU 1
Menu 1.40 OLD Menu-1	NEW TO MENU 1

New Look for Menu 5

Pricing -Menu 5 has a new face with the U2007.2 Upgrade.

Menu 5 is now logically grouped into 4 sections 1.Customer Maint. 2. Product Maint.
3. Listings/Reports, 4.Price Books, 5. OLD Menu-5

Go to <http://dstdocs.sitemax.com/pricing.asp> to view the complete documentation on Menu 5.

MENU-5	NEW PRICING MENU
09:50:19 19 Sep 2007	3 DEMO jld
● Customer Maintenance -----	● Listings/Reports -----
1. Master - Programs, Class, LPM	21. List of Programs (old 5.19A)
2. Detail - PPoint, Disc%	22. List of Discounts (old 5.23)
3. Contract Prices (old 5.2)	23. Contract Price File (old 5.19)
4. Contract Bulk Menu (old 5.2A)	24. Prices below Min GP% (old 5.21)
5. Special One Day Discounts	25. Contract Sales (old 5.22)
6. Future Contract Prices	26. List Future Contract Changes
● Product Maintenance -----	● Price Books -----
8. Master - Class, Type (12.3.2.2)	29. Price/Cost Book (old 5.15)
9. Class Maint (12.3.3)	30. Customer Price Book (old 5.17)
10. Class Multiplier Maint (old 5.29)	31. Contract Price Book (old 5.18)
11. Type Maint (12.3.4)	32. New Contract Price Book (old 5.25)
12. Price Maint - Lot Pricing (PB)	33. Block Corp Listing (12.3.23)
13. Block Corp Trans (12.3.2.9)	35. Matrix Listing (old 5.24)
15. Pricing Matrix (old 5.33)	
20. AUTO UPDATE PRICING MENU	● 40. OLD Menu-5
	Enter a Menu Path or <Enter>:

New Menu 5 crosswalk from NEW menu to OLD menu 5

New Menu 5	Old Menu 5
Customer Maintenance	
5.1 Master -Programs, Class, LPM	New to Menu 5 (M-12.2.2.2)
5.2 Detail -Ppoint, Disc%	New to Menu 5 (M-12.2.2.3)
5.3 Contract Prices	Old Menu 5.2
5.4 Contract Bulk Menu	Old Menu 5.2a
5.5 Special One Day Discounts	Old Menu 5.3a
5.6 Future Contract Prices	Old Menu 5.10
Product Maintenance	
5.8 Master -Class, Type	New to Menu 5 (M-12.3.2.2)
5.9 Class Maint	New to Menu 5 (M-12.3.3)
5.10 Class Multiplier Maint	Old Menu 5.29
5.11 Type Maint	New to Menu 5 (M-12.3.4)
5.12 Price Maint -Lot Pricing	Old Menu 5.1 (also PB and M-12.3.2.4)
5.13 Block Corp Trans	New to Menu 5 (M-12.3.2.9)
5.15 Pricing Matrix	Old Menu 5.33

5.20 Auto Update Pricing Menu

5.20.1 Update contracts from Excel	Old Menu 5.9
5.20.2 Update Matrix from Excel	New to Menu 5
5.20.3 Update Contract Prices from Quote	Old Menu 5.28
5.20.4 Copy Matrix Contract/Customer	Old Menu 5.30
5.20.5 List Price Multiplier Update	Old Menu 12.2.42
5.20.6 - Setup Matrix by Percentage	

Listings/Reports

5.21 List of Programs	Old Menu 5.19a
5.22 List of Customers with PPoint	Old Menu 5.23
5.23 Contract Price File	Old Menu 5.19
5.24 Prices Below Min GP%	Old Menu 5.21
5.25 Contract Sales	Old Menu 5.22
5.26 List Future Contract Changes	Old Menu 5.11
5.27 Customer Discounts	Opt 1 Old M-5.3, Opt 2 - new M-5.22

Price Books

5.29 Price/Cost Book	Old Menu 5.15
5.30 Customer Price Book	Old Menu 5.17
5.31 Contract Price Book	Old Menu 5.18
5.32 New Contract Price Book	Old Menu 5.25
5.33 Block Corp Listing	New to Menu 5 (M-12.3.23)
5.35 Matrix Listing	Old Menu 5.24

5.40 OLD Menu 5 Old Menu 5

Parameters Related to Menu 5 Pricing

Menu 35.1 - OE Parameter Maintenance
 Menu 35.3 - Pricing Parameter
 Menu 35.19.2 - Price Hold
 Menu 35.19.4 - Price Override
 Menu 35.23 - Customer ABC Parameters

Removed from Menu 5

5.4 Rcv Price/Cost Tran From Corp/DBS
 5.5 Products Not Yet Maintained -Bulk
 5.6 Maintain Price. Change File
 5.7 List Price. Change File
 5.8 Upd Product File from Price.Change
 5.9 Auto Update prices/costs
 5.12 Upd contracts with Advance Changes