NOTES   **Any Menu Path**

Product notes, customer notes, vendor notes, and purchase order notes will automatically display when in Order Entry, purchase orders or stock status.

To ENTER NOTES type 'NOTES' at any menu path prompt (a prompt that requests a menu path).

        Select 1 - Product Notes
        Select 2 - Customer Notes
        Select 3 - Vendor Notes
        Select 4 - Purchase Order Notes

Product notes automatically display in Order Entry, Stock Status, and Purchase Order Entry.
Customer notes will display in the Order Entry Screen.
Vendor notes will display in Purchase Order Entry.
Purchase Order notes will show up in Purchase Order Entry.

Print List of Notes
To print a list of notes, type 'NOTES' at any menu path prompt (a prompt that requests a menu path).
Press 'P'rint
Select the printer to print to.
Select the type of notes to print.

Main Menu   **TCL Commands**

Program to alter data in multiple value warehouse locations

CALL DST BEFORE USING THIS FUNCTION!!!!!
Type ALTER.VALUE at TCL.

Print customer fax number on Pick/Packs

<u>Menu 1.2 Order Entry/Invoicing</u>
When printing a pick/pack the customer fax number will be displayed below the sold to address. The fax number that prints is from the customer master (12.2.2.2) field #29 (Purchasing fax number.) If #29 is blank then it will print what is in field #11 (accounting fax number).

Convert a quote done in one branch to an order in another branch or customer.

<u>Menu 1.37 Copy Quote to Company/Customer</u>
This will allow you to convert a quote done in one branch to another branch or another customer. This is beneficial when quoting multiple items to multiple customers because you will not have to re-type the quote.

Enter the quote number (8N) you want to convert.
Select option #1, Company, if you want to copy to another store or select option #2, Customer, if you want to copy to another customer.
Enter the company (2N) or customer number that you want to copy the quote to.
Confirm the transaction (Y/N). You will then be informed of the new quote number.

Example of copying to another company:

```
PROGRAM TO COPY QUOTE TO ANOTHER STORE OR CUSTOMER

ENTER QUOTE NUMBER (8N) 01101454

COPY OPTIONS:
1. COMPANY
2. CUSTOMER
ENTER OPTION (1 OR 2) 1

ENTER COMPANY NUMBER TO COPY TO OR 'END' TO QUIT 02

QUOTE 01101454 WILL BE CONVERTED TO QUOTE 02200328

CONFIRM (Y/N)?
```

Example of copying to another customer:

```
PROGRAM TO COPY QUOTE TO ANOTHER STORE OR CUSTOMER

ENTER QUOTE NUMBER (8N) 01101454

COPY OPTIONS:
1. COMPANY
2. CUSTOMER
ENTER OPTION (1 OR 2) 2

ENTER CUSTOMER TO COPY TO OR 'END' TO QUIT 242

QUOTE 01101454 WILL BE CONVERTED TO QUOTE 01101475
FOR CUSTOMER 242 DON LENTZ HTG AND CLG

CONFIRM (Y/N)?
```

Training Tip: When entering a quote number in Menu 1.2. always enter a "Q" before the six digit quote number. Example:

```
OPERATOR CD:      STORE SUPPORT TEAM

COMPANY NBR:      01

ORDER NUMBER:     Q101454_

CUSTOMER NBR:
```

Customer fax number appears in order entry.
Menu 1.2 Order Entry
The customer's fax number is now displayed in field #8 of the Order Entry Header screen. The fax number displayed is from Customer Master Maintenance Menu, 12.2.2.2, field 11.

```
 1. AUTH BUY
 2. REQ DATE   04/04/03
 3. DISCOUNT%
 4. CUST PO#
 5. SALESMAN   000 -
 6. A/R TERMS  12 - 1% 10TH/25TH:NET30
 7. ORD SRC
 8. FAX #      319-366-4900
 9. CERTIFY#
10. SPEC INST  MUST HAVE A PO#   !!
11. CRED CARD
12. OMEG CERT
```

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Standard Pack Prompts in Order Entry

Menu 1.2 – Order Entry
This feature prevents items that are sold in standard packs only to be invoiced in non-standard pack quantities. AND products that can be sold individually, but are packed in quantities and sometimes get sold as one (Examples: B10-128 C&D access fittings, or batteries.)

First identify the products you will only sell in standard packs. Then in product master (12.3.2.2) field 2 (DESC2) enter '@SP' followed by the standard pack quantity.
(Example: @SP6) for 6. (You always start the line with @SP)
Now in Order Entry when you try to invoice a quantity that is not in increments of the standard pack quantity, you will get the following message:

> Product has standard pack of 2. ACCEPT (Y***/<Enter>)?

Change serial numbers after Day End

Menu 1.4 Fix Serial Numbers after Day-end
To change a serial numbers after an release has gone through an end-of-day.
Select menu 1.4, enter the release number (11N), enter the old serial number, and at the next prompt, enter the correct serial number.

```
ENTER RELEASE NUMBER (11N) ?01071361001

A.PROD.NO              SERIAL NUMBERS
H25-193                291590

ENTER OLD SERIAL NUMBER ?291590

ENTER NEW SERIAL NUMBER ?h245587
```

Additional information displayed when faxing an invoice or quote

Menu 1.16 Fax Invoices and Menu 1.17 Fax Quotes

Customer number, customer name, invoice/quote date and total dollar amount will display when faxing an invoice or quote.
Start by entering the release (11N) /quote (8N) number you want to fax.
Confirm (Y/N) that you have the correct release number, and then follow the prompts as before.

Fax Invoice Example:

```
Enter Release number(S): (11N) separated by (;), or END:?01070781001
2678 COBBLESTONE COURT APTS 04/01/03 37.24
CONFIRM (Y/N) ?_
```

Fax Quote Example:

```
Enter Quote number(S): (8N) separated by (;), or END:?01101454
444 HUDSON HDWRE PLBG & HTG 03/19/03 496.48
CONFIRM (Y/N) ?
```

New message when entering a part that this customer already has on another order.

Menu 1.2 Order Entry
The message 'This item is still open on order 01######. Accept (Y***/<Enter>).' will appear in order entry if entering an item that the customer already has on order.

```
============================================================SUBTOTAL >
    --ITEM NUMBER--  ------QUANTITIES-------  -------PRICING-------==========
LN    DESCRIPTION    ORDER INVCD  PICK    B/O    PRICE DISC%    DPRICE  TX PH RT
001 B14-083########




















This item is still open on order 02249402. Accept (Y***/<Enter>):
```

Customer Ranking

Menu 1.2 Order Entry
Customers will be ranked according to sales dollars, this ranking will display in Order Entry.
To enable this feature enter 'Y' in Menu 35.1 screen3, field 5. Customers are ranked as an 'A' if sales dollars are greater than $10,000/yr, 'B' if sales dollars are $5,000-$9,999, 'C' if sales dollars are $1,000-$4,999, 'D' if sales dollars are less than $1,000, and 'N' if the account is less than a year old and sales dollars remain under $5,000. This ranking is updated monthly during EOM. Each customer will be ranked based on total purchases from all branches.
Call DST to disable this message, either system wide or for selected customers.

```
              ORDER ENTRY PARAMETER MAINTENANCE - SCREEN 3


   1. DISPLAY STOCK STATUS AFTER ENTERING A PRODUCT        N
   2. DISPLAY HEADER SCREEN 1ST ON EXISTING ORDERS         Y
   3. ALLOW UPDATE OF OMEGAFLEX CERTIFICATION IN OE        Y
   4. ALLOW UPDATE OF AVAILABLE QUANTITIES ON BACKORDERS   N
   5. ALLOW DISPLAY OF CUSTOMER ABC RANKING                Y
```

New print option to choose a specific product on Contract Prices Below Minimum GP% Report

Menu 5.21 Contract Prices Below Minimum GP%
An option has been added to allow you to choose a specific product.
Start by going to menu 5.21, select which cost you would like to use (1. Branch, 2. Average, 3. Direct)

```
             CONTRACT PRICES BELOW MINIMUM GROSS PROFIT PERCENT


     PLEASE CHOOSE COST TO COMPARE CONTRACT PRICES AGAINST:

          1. BRANCH COST
          2. AVERAGE COST
          3. DIRECT COST
          PLEASE ENTER SELECTION OR 'END' TO END:
```

Then select #3 print product. Enter the warehouse you want to look at. Enter the product number(s) you would like, then enter the minimum GP% you want.

```
     1. PRINT CUSTOMER
     2. PRINT CONTRACT
     3. PRINT PRODUCT


     PLEASE ENTER SELECTION OR 'END' TO END: 3


ENTER WAREHOUSE NUMBER: 001

ENTER PRODUCT NUMBERS SEPARATED BY ';' OR <CR> FOR ALL: B10-120;B10-121

PLEASE ENTER ACCEPTABLE MINIMUM GROSS PROFIT PERCENT: 35_
```

New program to update contract prices from quote

Menu 5.28 Update Contract Prices from Quote
Select menu 5.28, enter the quote number to be converted (8N), and then enter the contract expiration date. A contract will then be created for the customer. This conversion updates the each price. Quantity breaks will have to be entered manually.

```
PROGRAM TO UPDATE CUSTOMER CONTRACT FILE FROM A QUOTE

ENTER QUOTE NUMBER (8N) ?01101454

ENTER CONTRACT EXPIRATION DATE (MM/DD/YY) ?03/29/04
```

New warning message when inadequate qty avail at corp.

Menu 7.1 Purchase Order Entry & Edit
When creating a purchase order for Corp. the message '*Not available – Corp inventory = X. Press <enter>*' will display when the quantity available in your default Corp. warehouse is less than the quantity ordered on the purchase order.
In addition, when you are finished with the PO, it will ask you if '*you want to check this PO for available stock at Corp.*' If you say 'Y'es, it is ONLY going to display those items for which the quantity ordered is greater than the available qty at your default Corp. warehouse.
This comparison is performed by using the 'Web' quantity and accuracy will depend on the time of the latest transmission.
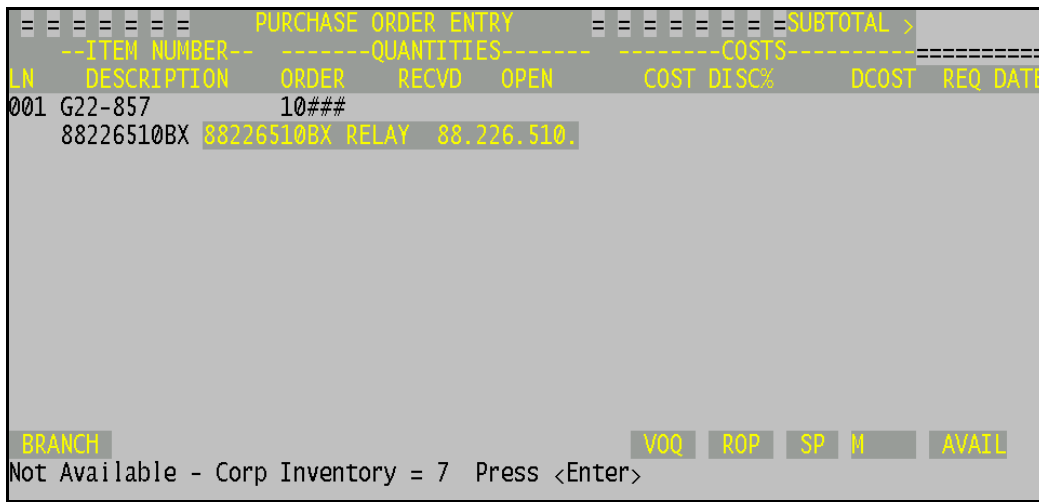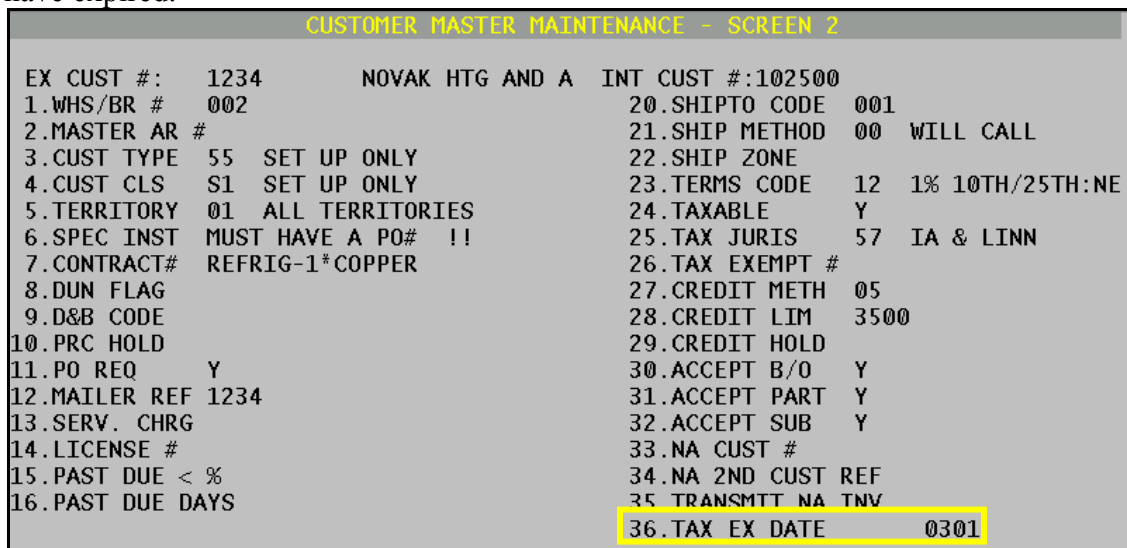
Sales Tax Expiration Dates

Menu 12.2.2.2 Customer Master Maintenance
In screen 2 of Customer Master Maintenance (M 12.2.2.2), enter the expiration date (YYMM) of the sales tax exemption number in field #36.
A report, Tax Exempt Expirations, will print during month end showing all exemption numbers that have expired.

On demand file maintenance history listing

Menu 12.7 File Maintenance History
Changes to file maintenance will now compile into a permanent file that can be reviewed and accessed indefinitely. This file will contain the same information that prints on EOD reports. You can specify whether you want to see changes made to a product record, a customer record or a vendor record.

Example: Product record changes

```
FILE MAINTENANCE HISTORY LIST


FILE OPTIONS:
   1. CUSTOMER
   2. PRODUCT
   3. VENDOR
ENTER 1 2 OR 3 ?_
```

```
MSTATUS-LOG   231360
 FILE.NAME    PROD.MAST
 DATE         04/30/03
 TIME         10:43AM
 INT.KEY      100875
 EXT.KEY      b10-120
 DICT.NAME    DESC.1
 OLD          083S DRYER
 NEW          1
 OPER         STORE
```

Certification field now accepts anything

Menu 12.2.2.9 OmegaFlex Certification Maintenance
Certification field now accepts any entry (previously only the date was acceptable)

Individual customer item numbers in order entry

Menu 12.2.17 Maintain Customer Item Numbers
This program stores and displays individual customer item numbers for each of our part numbers.
To enter the customer item numbers select Menu 12.2.17. Enter the customer number, enter the Johnstone part number, it will say "Not on file. Is this a new item? (Y/CR)" select Y, then enter the item number the customer uses. After entering these part numbers you can use either the Johnstone number or the customer item number in order entry. The customer item number will be displayed below the Johnstone number.

```
                    CUSTOMER ITEM MAINTENANCE

CUSTOMER:          242----------            PO BOX 1465
                   DON LENTZ HTG AND CLG
PRODUCT:           B10-120-------------     WATERLOO IA 50704
                   083S DRYER


1. CUSTOMER ITEM#       RE2005
```

Order entry example:

```
===========================================================SUBTOTAL >      7.15
    --ITEM NUMBER--   -------QUANTITIES-------   --------PRICING--------==========
LN    DESCRIPTION    ORDER INVCD  PICK    B/O   PRICE DISC%     DPRICE  TX PH RT
001 B10-120               1          0     1    7.15             7.15  N  N
    083S DRYER
002 M
    CUST# RE2005
003 #############
```

Menu 12.2.18 – Copy Cust Item#s to another Cust
This menu will allow you to copy customer item numbers from one customer to another customer.

```
Copy customer part numbers from one customer to another

Enter customer number to copy from ?242

Enter customer number to copy to ?998_
```

Menu 13   Accounts Payable
New AP check search lookup options

Menu 13.5 Vendor Payables Inquiry
Add options to AP check search. Select 'C' to look up by check number. Select 'V' to look up by voucher number.

Lookup feature added to A/P Maintenance

Menu 13.20.1 Accounts Payable Voucher Input
Menu 13.20.2 Purchase Order Receipts Upd to A/P
 The 'L' (lookup) feature was added to A/P Maintenance - G/L Distribution - Screen 1 (accessed through 13.20.1.field 15 or 13.20.2.field15). Type an 'L' in the G/L Distribution Field, enter the first digits of the account you are looking up, then select the line of the account you want.

Bug Fixes

Menu 13.20.1 Accounts Payable Voucher Input
Menu 13.20.2 Purchase Order Receipts Upd to A/P
This was a fix so the due date will not change back to default when changing the discount to zero.

Menu 13.20.2 Purchase Order Receipts Upd to A/P
When doing payables through 13.20.2 the discount amount now shows the first time through.

New indicator when a check has been cleared

Menu 13.5 Vendor Payables Inquiry
The letter "C" will appear next to the check number if the check has been cleared through bank reconciliation (Menu 13.2.9)

```
VOUCH#  INV-DATE DUE-DATE GROSS-AMT DISC-AMT   AMT-PAID  LAST-DT CHECK#   AMT-DUE H
01020590  04/15 04/30/03     42.30-    0.00                      4226C       42.30-P
   INV#: 1692023-99     DESC:                  PERIOD: 0304
   G/L#: 01-1500-00     AMT:      -42.30       G/L#:             AMT:
01020589  04/10 04/30/03    260.39-    0.00                                 260.39-P
   INV#: 222515-99      DESC:                  PERIOD: 0304
```

Program to clear receiver numbers off of PO Receiving Not Yet Vouchered report.

Menu 13.20.27 Clear Open Receiver
This is an easier way (than the 'C' option) to clear receiver numbers off of the PO Receiving Not Yet Vouchered Report (menu 13.20.7.)
Go to Menu 13.20.27.
Select #1 to clear all receivers through a specific date. Enter the date and this will clear the receivers.

```
PROGRAM TO CLEAR A RECEIVER

1. Clear all receivers thru a date
2. Clear one Receiver/Purchase order at a time
3. Reopen one Receiver/PO/Line at a time
Enter 1 2 or 3 ?1
Enter Date (MM/DD/YY) to clear thru ?02/31/03
```

Select #2 to clear a specific receiver number. Enter the receiver number, found on the report 13.20.7, and this will clear the receiver.

```
PROGRAM TO CLEAR A RECEIVER

1. Clear all receivers thru a date
2. Clear one Receiver/Purchase order at a time
3. Reopen one Receiver/PO/Line at a time
Enter 1 2 or 3 ?2

Enter receiver ?098754
```

Select #3 to reopen a specific receiver. Enter the receiver number, enter the purchase order number, enter starting line number or <Enter> for all.

```
PROGRAM TO CLEAR A RECEIVER

1. Clear all receivers thru a date
2. Clear one Receiver/Purchase order at a time
3. Reopen one Receiver/PO/Line at a time
Enter 1 2 or 3 ?3

Enter receiver ?098754
Enter Purchase Order (6n) ?01157985
Enter starting line number or <enter> for all ?20_
```

Fixed Key entry charges on corp. invoices.

Menu 13.20.13 Build Corp Invoice Receipt File
Fix – Key entry charges will now be listed as a misc.charge on corp. invoices.

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New Paperless End Of Day Report

Menu 16.5 EOD Report Xref Maintenance
This will print a report showing possible inventory problems from the previous day. The report will print on day end. It will be paperless day-end report number 01-151. The items displayed on this report are determined by looking at any product that was cancelled the previous day, non-stock items that were cancelled, and items that were cancelled that you normally do not stock. This is a list showing possible problems. It should help determine items that need to be returned to the vendor.

Report Example:

```
11:49:03 06 May 2003      LIST OF INVENTORY PROBLEMS      PAGE    1


DATE.... WHSE A.PROD.NO......  DESC....................  TEMP TRX QTY.. ROP.. BAL.BEF BAL.AFT COST...... REL.NO..... PO.NO...

05/06/03 001 A92-430          2-1/2 TON 14 SEER PACKAGE A   OE  -1    0    -1      0     0.000 01073014001
05/06/03 001 A93-016          T019 MC TANK "EMPTY"          C/M   1    0     0      1    40.100 01073147001
05/06/03 001 A93-016          T019 MC TANK "EMPTY"          C/M   1    0     0      1    40.100 01073147001
05/06/03 001 A93-018          T002 OXYGEN TANK "EMPTY"      C/M   1    0     5      6    46.500 01073147001
05/06/03 001 A93-018          T002 OXYGEN TANK "EMPTY"      C/M   1    0     5      6    46.500 01073147001
05/06/03 001 B12-991          1TV0701 TXV KIT               OE  -1   80     2      3     0.000 01073014001
05/06/03 001 B92-850          G1NA048S21D UNCASED COIL      OE  -1    2     3      4   110.757 01073014001
05/06/03 001 B92-853          C2F0030S17 CASED COIL         OE  -1    1     1      2   107.605 01073014001
05/06/03 001 B92-933          N1AHC1606 MODULAR A.H.        C/M   1    0     1      2   154.580 01073130001
05/06/03 001 B92-933          N1AHC1606 MODULAR A.H.        C/M   1    0     1      2   154.580 01073130001
05/06/03 001 B93-216          FRCS03018D 2.5TAC 14SEER      OE  -1   80    -1      0   601.940 01073014001
05/06/03 002 W89-024          PE6252R6I B95 EMRG LIT        OE  -5   80    -5      0    40.320 02246238001
05/06/03 002 W89-080          1-6025 BLOWER WHEEL           ADJ   1    0     2      3     5.080
05/06/03 002 W89-080          1-6025 BLOWER WHEEL           ADJ   1    0     2      3     5.080


   ***
```

Program to reprint Day End reports

Menu 16.10 Reprint EOD Reports
To reprint EOD Reports select menu 16.10. Enter the date or <enter> for the previous night. Enter the original printer number, then enter printer number to send the reports to

```
Program to Reprint Spooler Jobs printed in last 24 hours

ENTER DATE (MM/DD/YY) OR <CR> FOR LAST NIGHT ?04/22/03
04/22/03
Enter Original Printer Number ?0

Enter Printer Number to send reports to ?0_
```

Program to resend Day End email reports

Menu 16.11 Resend EOD Emails
To resend EOD email, select menu 16.11. All emails will be sent immediately with no other prompts

Menu 18   End-of-Year
FIX – Able to now end out of the End of Year

Menu 18.3 Vendor File Year End Update
You will now be able to exit Vendor EOY Stream.

MONTH-END   End-of-Month
End-of-Month Order Entry Lockout.

MONTH-END.3 Disable Order Entry during Month-End
Disable Order Entry during the Month-end process until the 'Ok to start daily processing' message has printed. To set- log into month-end at "J", select 3, enter the time to disable. This prompt will automatically reset when used during month-end. This can also be used to disable order entry during the month, to set log into month-end at "J", select 3, enter the time to disable. To clear - select 3, and press Enter.

```
By setting this program, Order Entry will be disabled until
the 'OK TO START DAILY PROCESSING' message has been printed

Enter HH:MM to disable Order Entry?21:00_
```

Menu 19   Inquiries
You can now press <enter> for next page in inventory transaction history

Menu 19.7a Inventory Transaction By Customer
Menu 19.7b Inventory Transaction by Product
To forward to the next page you can hit enter to proceed (instead of 'Y'). The 'Y' option still works also.

Seamless Cross-reference with Stock Status and Order Entry

Menu 19.6 Stock Status
The option 'X' from the stock status screen and from the order entry screen will take to into the cross-reference (menu 19.8a). You may then pull a cross-referenced item with a Johnstone part number directly back into the Stock Status screen or Order Entry by selecting the line of the item in the cross-reference.

> *Example:*
> *From Menu 19.6 or from Order Entry Line Item Input, press X <enter>*
> *Enter your cross-reference information.*
> *If you find a Johnstone Number match, select the line number for that item and press <enter>*
> *This item will be pulled back to either Stock Status or Order Entry respectively.*

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New Corp Shipment Indicator in Stock Status & Carton # Option

Menu 19.6 Stock Status
This program only works if you have your Corp. Invoices and packing lists transmitted.
When you pull up a Corp item in Stock Status that is on a Corp order that has been shipped, there
will be an 'X' next to the On Order quantity. This 'X' indicates that Corp has shipped that item.

```
                     STOCK STATUS INQUIRY           12/30/02  08:16:38
ITEM NO.        HAZ U/M ITEM DESCRIPTION        DISC  P/C    SUBSTITUTE ITEMS
b10-120             EA 083S DRYER                N 317-01
                    S  3/8 ODF LIQUID DRIER
REGULAR PRC     CORE CHG      AVERAGE COST    BRANCH COST    DIR COST    VEND#    SP
     13.06          0.00          5.774          6.400          5.986    A480     25
       WHSE      ON      ON     SOLD     ON    IN          CON              SALES QTY  QTY
WHS    LOC      HAND   ORDER   TODAY    B/O   PICK   AVAIL   IP   EOQ   ROP  MTD  YTD   LY
A 1 SG3          35      0       0            0      23     12    13   015    6   150   149
A 2 T16]S35      34      0       0            0      29      5    14    15    2   195   152
A 3 c5b          24      0       0            1      23           12    11    5   105   100
B 4 SR7          13      0       0            0      13            9    12    4    75    68
A 5 C1A           8     11X      0            0       8           11    10    1    91   112

A 1 WC]SMA       39      0       0            0      39           23    39   14   426   280
A 2 SRG1]WC      15     13       0            1      11      3    13    12    5   121    92

TOTAL           168     24       0     0      2     146    20          114   37 1163   953

             1          10          25                                    M109      AVAIL
          13.06       12.15       11.35                                   C736         23
Enter Item#, 'L'ookup, 'S'ales, 'D'irect, 'N'otes, 'LS'st Sls: poAA AAAAAAAAAA

 1-END     2-X-REF    3-X-REF    4-INQ      5-JCASHT  6-        7-JCODT    8-JCOD
```

If you type 'PO' <enter> it will bring up the Open P/O by Item screen and list the Carton number
in the REC column next to the PO that it has been shipped for. This carton number corresponds
with a number and barcode that is labeled on the box that has this item in it.

```
                     OPEN P/O BY ITEM              12/30/02 08:20:58
ITEM-NO          DESCRIPTION      UM ON HAND  B/O  ON P/O IN TRAN  AVAIL FUTURE
B10-120          083S             EA    114     0     11      0       96      0

LINE PO#       LN#   ORD DT DUE   ORD    REC         OPEN D UNIT CST VENDOR CUST
1   05526366-006   12/23 01/06    11  C396334 12/24         6.400 001
```

Menu 27   **PO Forecasting Menu**
ROP Calculation Fix

Menu 27.1.6 New ROP Calc Program
All ROP calculation programs will not calculate non-stock items

New display and options in Forecast Maintenance

Menu 27.5 Maintain Forecast
MDC and PDC available quantities are displayed in the upper left hand corner of the screen.
New options:
      'W' - to get to the Web
      'PO' - to get to menu 19.13 Open Purchase Order by Item
      'S' - to get to stock status

```
PDC 412  MDC 781        PO FORECAST MAINTENANCE          *** NEW ITEM ***
TOTALS 8087.840                      955 UNITS      -----FY SALES HISTORY----
                                                       2003   2002   2001
   WAREHOUSE    001  JOHNSTONE SUPPLY WATERLOO      JAN
                                                   FEB
   PRODUCT#     B10-120      083S DRYER             MAR
                                                   APR      *      *
   1 VENDOR#            001  JOHNSTONE SUPPLY, INC. MAY
   2 COST            5.340    B/O   =               JUN
   3 FCST QTY                 AVAIL = 0             JUL             *      3
   4 STANDARD PACK    25    5 ROP = 00  EOQ=3       AUG
     NEEDED QTY            6 DAYS.S = 30            SEP
     VOQ * >LEAD DA    0 *     AOC = A480 FLYER     OCT
                                                   NOV
SUBSTITUTE ITEMS         7 SEASON CD = S           DEC
B12-260  13                CAT PAGE# = 886         TOT     0      0      3
                         8 #LOST SLS =                     PRICE BREAKS
BR COST =      5.340*   AVG COST = 6.170    EACH PR = 7.15         0.00
                                                                  0.00
DIR CST =      5.000                               -------------
DIR QTY =          1                                              0.00
                                                                  0.00
LN#, 0-ACCEPT, 'B'ACKOUT, 'D'ELETE, S#-STORE, PO', 'S', 'SE', 'W'eb:
```

New Prompt when corp. stock level is less than forecast qty.

Menu 27.5 Maintain Forecast
This will identify which items on a corp. order were not available through your current warehouse (MDC or PDC). During the process of converting a PO Forecast (Menu 27.5) to a PO, you will see a listing that shows you which items on the PO were not available. After the list is displayed you will have to enter 'C' to continue. After this you will see your PO number.

```
WARNING: BE CAREFUL ABOUT USING THE 'ALL' OPTIONS. EACH END-OF-DAY
REFORECASTS THE ENTIRE PRODUCT FILE FOR ALL VENDORS AND ALL
WAREHOUSES. IF YOU USE THE 'ALL' OPTION, YOU MAY CREATE MORE PURCHASE
ORDERS THAN YOU INTENDED.


ENTER OPERATOR CODE:

ENTER VENDOR#'S SEPARATED BY SEMI-COLONS, OR 'ALL' VENDORS ==>:001

ENTER WAREHOUSE NUMBER (001 OR 002 OR ...) OR 'ALL' WAREHOUSES :002

ENTER 'REQUIRED DATE' TO APPEAR ON THE P/O (MM/DD/YY) OR <CR>:

ENTER SHIP VIA OR <CR> :

ENTER TERMS OR <CR> :

NOW CHECKING YOUR INPUT
DO YOU WANT TO CHECK THIS ORDER FOR AVAILABLE STOCK AT CORP (Y/N) ?Y

[404] 38 items selected out of 8136 items.
A.PROD.NO  DESCRIPTION                 ORD.QTY  CORP
L39-039    1F83-261 NON-PROG T-STAT       1       0  **NOT AVAIL AT CORP**
S88-190    RB1204A MOTOR                  1       0  **NOT AVAIL AT CORP**
ENTER C-ONTINUE?
```

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New parameter to allow update of available quantities on backorders

Menu 35.1 Order Entry Parameter Maintenance
If you have a customer who has ordered 100 of an item and you only have 57 Available, even if
you put all 100 on B/O, your avail qty displayed in Order Entry is still going to be -43 (see
screen shot). This parameter will determine whether or not the available quantity that is
displayed should be affected by customer B/O quantities. When you place an "N" in 35.1, screen
3, field 4 you will turn on the parameter. With the parameter turned on any customer B/O
quantities will NOT reduce the available quantity that is displayed in the Order Entry screen.
(By default this field is a Yes)

```
     --ITEM NUMBER--   -------QUANTITIES-------   --------PRICING--------==========
LN    DESCRIPTION     ORDER INVCD  PICK    B/O   PRICE DISC%      DPRICE  TX PH RT
001 b10-120           #####
    083S DRYER 3/8 ODF LIQUID DRIER




                 * FLYER      EACH                                            AVAIL SP
                      7.15       7.15                              C886        -43 25
```

In this example, while in the Order Entry Line Detail Maintenance screen, you will change the
PICK QTY (line 3) to 0 which will change the BO QTY (line 4) to 100.

```
ORDER ENTRY LINE DETAIL MAINTENANCE     ORDER ENTRY LINE DETAIL MAINTENANCE

ORDER LINE #: 1                         ORDER LINE #: 1
 1. PRODUCT #.. b10-120                  1. PRODUCT #.. b10-120
 2. DESCRIPTION 083S DRYER               2. DESCRIPTION 083S DRYER
 3. ORDER QTY.. 100                      3. ORDER QTY.. 100
 4. PICK QTY... 57                       4. PICK QTY... 0
 5. BO QTY..... 43                       5. BO QTY..... 100
 6. WHSE....... 001                      6. WHSE....... 001
 7. REASON CODE                          7. REASON CODE
 8. RETURN IND.                          8. RETURN IND.
 9. TAXABLE.... Y                        9. TAXABLE.... Y
10. PRICE HOLD. Y                       10. PRICE HOLD. Y
11. WARR SEQ...                         11. WARR SEQ...
12. PRICE CODE. F                       12. PRICE CODE. F
13. PRICE...... 5.94                    13. PRICE...... 5.94
14. DISC %..... -10.00                  14. DISC %..... -10.00
15. COST....... 5.941                   15. COST....... 5.941
16. CORE....... 0.00                    16. CORE....... 0.00
17. CORE COST.. 0.000                   17. CORE COST.. 0.000
18. DROPSHIP...                         18. DROPSHIP...
```

Continued……

Now the Available qty will be 57 the next time someone pulls up this part in order entry.

```
      --ITEM NUMBER--   -------QUANTITIES-------   --------PRICING--------==========
LN     DESCRIPTION     ORDER INVCD  PICK     B/O    PRICE DISC%     DPRICE   TX PH RT
001 b10-120              #####
     083S DRYER 3/8 ODF LIQUID DRIER




            * FLYER      EACH                                              AVAIL SP
                7.15        7.15                              C886             57 25
```

New parameter to auto-run Vendor Buying Transmission (menu 32.12) and Vendor Returns Transmission (menu 32.13)

Menu 35.10 Auto Cost Update at EOD
This can be used to run Vendor Buying Transmission (menu 32.12.1 and 32.12.5) and Vendor Returns Transmission (menu 32.13) automatic. Enter a 'Y' in menu 35.10, field 5. Vendor transmissions will be updated daily during the eod process.

```
                      EOD Update Parameter Maintenance

      1. Print List of New Products to Maintain          N
      2. Bulk Maintain New Products                      Y
      3. List PO's with Differenct Costs than Received   Y
      4. List of Contract Prices with Cost Changes       Y
      5. Receive and Update Vendor Buying during EOD     Y
```