

## Release Version U2003.3

### **Menu 1** **Order Entry and Invoicing**

#### **Lookup Capability on Description line 2**

##### 1.2 Order Entry

When looking up part numbers from Order Entry, you now have the capability to lookup with the first 5 characters of the 2<sup>nd</sup> description line.

This description will also be displayed in the lookup results screen.

### **Menu 4** **Accounts Receivable**

#### **New Printer Select Option**

##### 4.2.1 Daily Cash Receipts Journal

The Select Printer Option has been added to this menu selection.

Select 'HS' if you do not want to print, but want the Y\*\*\* option.

##### 4.2.8b Past Day's Cash Orders

The Select Printer Option has been added to this menu selection.

#### **Widened Credit Limit Column**

##### 4.3.34 Special Aging Report

Widened the credit limit field to 5 characters instead of 4. \$10,000 credit limit now display as 10000 instead of 1000.

### **Menu 12** **File Maintenance**

#### **Fax Number Field**

##### 12.1.1 Company Maintenance

In preparation for Signature Capture, The fax number field (15) needs to be filled in with each companies fax number.

#### **New Printer Specification for Month End Reports**

##### 12.1.1 Company Maintenance

New Field #14 (PRNTR# EOM) Needs to have the printer number that you want your EOM Reports to go to. This is required because field #38 (PRNTR# EOD RPTS) will be HS for the Paperless End of Day.

#### **New Password**

##### 12.1.14 Processing Code/Password Maint

A password has been added to this menu. Please call DST for password.

#### **New Printer Select Option**

##### 12.2.32 Territory Maintenance List

The Select Printer Option has been added to this menu.

### **Menu 16** **End-Of-Day Processing**

#### **File Statistics**

File Statistics are now going to be emailed to database support instead of faxed thru Desqtop

## **New Printer Select Option**

### 16.1 Invoicing End Of Day--Invoice Update

The Select Printer Option has been added to this menu.

## **Corp Invoice Download**

### 16.1 Invoicing End Of Day--Invoice Update

The Invoices are posted to the FTP server at corp. by 11:00 PM Pacific time.

The End Of Day will download the invoices again at the end.

If you are still not receiving your Invoices every day, consider using menu 16.2 to change your EOD wake-up time to a later time.

## **New Paperless EOD Report Xref**

### 16.5 EOD Report Xref Maintenance

The following EOD report has been added to the EOD Report Xref.

01-163 ROP Impact Report

## **Menu 19**

## **Inquiries**

### **New Stores Added to WEB Inventory**

#### 19.1 Stock Status

The following stores were added to the WEB inventory:

Fresno, California

Salinas, California

Appleton, Wisconsin

Due to the addition of the two California stores, it was necessary to split the WEST region into two categories. WEST 1 and WEST 2 (See Screen Shots on next Page.)

The WEST 1 region includes all stores previously in the WEST region that are outside of California

WEST-1		STOCK STATUS		INQUIRY		02/19/03 15:46:58			
ITEM NO.	HAZ U/M	ITEM DESCRIPTION	DISC.	P/C	SUBSTITUTE ITEMS				
010-120	EA	083S DRYER			N 317-01				
BR#	STORE LOCATION	ABC	AVL	OVS	BR#	STORE LOCATION	ABC	AVL	OVS
MDC	**MDC Memphis		576		189	UT Orem	C	6	
PDC	**PDC Portland		321		2	UT Salt Lake City	A	12	
40	AK Anchorage		2		80	WA Bothell	D	0	
7	ID Boise	A	6		208	WA Bremerton		0	
20	MT Billings	C	5		3	WA Seattle	D	0	
167	MT Missoula	C	1		4	WA Spokane	B	2	
243	UT Ogden	A	71		11	WA Tacoma		0	

The WEST 2 region includes all California stores.

WEST-2		STOCK STATUS		INQUIRY		02/19/03 15:46:58			
ITEM NO.	HAZ U/M	ITEM DESCRIPTION	DISC.	P/C	SUBSTITUTE ITEMS				
010-120	EA	083S DRYER			N 317-01				
BR#	STORE LOCATION	ABC	AVL	OVS	BR#	STORE LOCATION	ABC	AVL	OVS
MDC	**MDC Memphis		576		192	CA Redding	C	0	
PDC	**PDC Portland		321		27	CA Sacramento	A	13	
32	CA Anaheim		36		140	CA Salinas		12	
21	CA Baldwin Park	A	3		34	CA San Bernardino	C	0	
97	CA El Cajon		31		24	CA San Diego		65	
43	CA Escondido		57		15	CA Santa Ana	A	2	
75	CA Fresno		0		159	CA Santa Barbara	C	0	
68	CA Hawthorne	A	23		65	CA Sparks	A	6	
93	CA Long Beach	B	2		89	CA Stockton	A	6	
64	CA Modesto	A	17		33	CA Sun Valley	A	18	
22	CA Montebello	C	0		133	CA Thousand Oaks	C	0	
91	CA Northridge	A	22		112	CA Upland	A	4	
145	CA Palm Desert	B	5		236	CA Valencia	A	16	
125	CA Palmdale	C	0		81	CA Ventura	C	0	

**Menu 27**

**PO Forecasting Menu**

**EOQ Displayed in Forecast Maintenance**

27.5 Maintain Forecast

The EOQ is now being displayed in the Forecast Maintenance screen just to the right of the ROP

PO FORECAST MAINTENANCE				CREATE DATE 06/04/97		
				-----FY SALES HISTORY-----		
				2003	2002	2001
<b>WAREHOUSE</b>	001	JOHNSTONE SUPPLY JAX		JAN	1	0
		<b>PLC</b> MPR3		FEB		0
<b>PRODUCT#</b>	JCC-WEL14A-602R	WEL14A-602R 1/2" WELL		MAR		0
				APR		0
<b>1</b> VENDOR#	628	JOHNSON CONTROLS		MAY		0
<b>2</b> COST	11.950	B/O = IP=		JUN		0
<b>3</b> FCST QTY	1			JUL		0
<b>4</b> STANDARD PACK	1	<b>ROP = 1</b> <b>EOQ=</b>		AUG		0
NEEDED QTY	1	<b>DAYS.S = 30</b>		SEP		0
VOQ * >LEAD DA	0 *	AOC = 628		OCT		0
				NOV		0
SUBSTITUTE ITEMS		<b>SEASON CD = A</b> ABC		DEC	2	0
		CAT PAGE# =		TOT	0	3
		<b>#LOST SLS =</b>				
BR COST =	11.950	AVG COST = 13.380	EACH PR = 25.00			PRICE BREAKS
						0.00
DIR CST =	11.950					0.00
DIR QTY =						0.00

**Menu 28**

**Purge and Fix Programs**

**New Password**

28.6 Clear Purchase Order File

A password has been added to this menu. The password is 'FIX'